

## Janus Henderson Global Sustainable Equity Fund

For professional investors only | For promotional purposes

A global equity strategy employing an integrated approach to sustainable and responsible investment (SRI). It uses both positive and negative investment criteria.

May be suitable for clients with a long-term investment horizon who seek performance generated by companies supportive of a sustainable global economy.

### Designed to:

**Invest globally in companies strategically aligned with four powerful environmental and social megatrends:** climate change, resource constraints, growing populations, and ageing populations. The manager believes these businesses should exhibit sustainable revenue growth by virtue of having products or services that enable positive environmental or social change, thereby contributing to a sustainable global economy.

**Capture 50-70 of the best global SRI opportunities:** the manager invests selectively in companies he believes to be capable of delivering sustainable earnings growth. The fund looks to hold a range of 50-70 stocks (as at 30 September 2017)\*.

### Benefiting from:

**Thematic investment framework:** seeks to invest in companies that are growing sustainably, by virtue of having products or services which are aligned with environmental and social megatrends.

**Low carbon approach:** the strategy avoids investing in fossil fuels and other companies that stand to be disrupted by the transition to a low carbon economy.

**Disciplined investment process:** fundamental analysis incorporates ESG\*\* considerations. Although past performance is not a guide to future performance, independent studies have shown that companies that have performed well on material ESG considerations have had better success at generating long-term sustainable shareholder value.

\*Range is for illustrative purposes only. The range may vary over time.

\*\*Environmental, social, and governance

“



Over the next 10 to 15 years the global economy faces unprecedented change as we transition to a low carbon economy. We think this is the defining investment issue of our lifetime. Against the backdrop of megatrends such as climate change, resource constraints, and an ageing and growing global population, this strategy invests in companies that have identified the problems the planet faces and are providing the solutions.”

Hamish Chamberlayne, Investment Manager for the Global SRI Strategy

### Opportunity set:

The manager believes that, as a result of climate change, the future development of the global economy will be shaped by the imperative to transition to a low carbon energy infrastructure. At the same time it is vital that productivity is maintained in order to support a growing and ageing global population. The manager believes that investing in businesses that are strategically aligned with these megatrends, and avoiding those which are not consistent with a sustainable economy, should help deliver long-term capital growth.

The fund's ten long-term sustainability themes (five environmental and five social) provide an important framework for ideas generation. Productivity is the common thread to all the themes. The five environmental themes are Cleaner Energy, Water Management, Sustainable Transport, Efficiency, and Environmental Services. The five social themes are Health, Knowledge & Technology, Quality of Life, Safety, and Sustainable Property & Finance.

### Important information:

Past performance is not a guide to future performance. The value of an investment and the income from it can fall as well as rise and you may not get back the amount originally invested. Please read the key Investor information document and fund prospectus if considering investing.

## Key characteristics

**Strategy aim** To provide capital growth by investing primarily in a portfolio of global equities. The fund will seek to invest in global companies whose products and services are considered by the Investment Manager as contributing to positive environmental or social change and thereby have an impact on the development of a sustainable global economy. The fund will avoid investing in companies that the Investment Manager considers to potentially have a negative impact on the development of a sustainable global economy.

Fund manager	Hamish Chamberlayne
Launch date	31 July 1991*
Structure	Open-ended investment company (OEIC)
Base currency	Sterling
ISIN code	GB0005027221 (‘A’ income share class, sterling) GB00B7KYJH09 (‘A’ accumulation share class, euro)
Sedol numbers	0502722 (‘A’ income) – I share class also available

\* Please note: Hamish took over the management of the fund in January 2012, following changes in the structure of the management of Janus Henderson’s range of SRI products.

## Janus Henderson’s commitment to sustainable and responsible investment

- Janus Henderson takes its environmental, social and governance responsibilities seriously and has a strong commitment to sustainable and responsible investment. ESG data is integrated into all risk reporting and fund oversight processes in the UK.
- Janus Henderson collaborates on a wide range of ESG issues through membership organisations and specific investor initiatives. Janus Henderson was a founding signatory to the UN Principles for Responsible Investment.
- In the UK, the internal Governance and Responsible Investment Team works closely with the investment teams to help facilitate ESG best practice and drive engagement initiatives.
- The full portfolio of the Janus Henderson Global Sustainable Equity Fund is available on Janus Henderson’s website.

## Fund Manager



Hamish Chamberlayne  
Fund Manager

Hamish Chamberlayne is a Fund Manager for the Global Equity SRI strategy at Janus Henderson Investors. Hamish joined Henderson in 2011 moving together with the global equity team from Gartmore. Prior to joining Gartmore in 2007, he worked as a senior auditor at PricewaterhouseCoopers from 2004 until 2007, where he covered a variety of sectors including energy, technology and communications. He began his career at Burlington Consultants in 2003 where he performed commercial due diligence on businesses identified as acquisition targets by private equity houses.

Hamish graduated from New College, Oxford University with a master’s degree in chemistry. He holds the Chartered Financial Analyst designation and has 13 years of financial industry experience.

## Portfolio Management and Research

### Global integrated team of investors and ESG analysts

#### Global SRI Equities Team

- Aaron Scully – Assistant Portfolio Manager – US based
- George Crowdy – Investment Manager

#### Governance and Responsible Investment team

- Antony Marsden – Head of GRI
- Michaela Zhirova – Analyst, GRI
- George Birch – Analyst, GRI

**37 Global Research Analysts with an average of 16 years of financial industry experience – US based**

### Contact us

General enquiries: **+44 (0)207 818 2839**  
Email: **sales.support@janushenderson.com**  
Website: **janushenderson.com**

**Janus Henderson**  
—KNOWLEDGE. SHARED—

### Important Information

This document is intended solely for the use of professionals, defined as Eligible Counterparties or Professional Clients, and is not for general public distribution. Past performance is not a guide to future performance. The value of an investment and the income from it can fall as well as rise and you may not get back the amount originally invested. Tax assumptions and reliefs depend upon an investor’s particular circumstances and may change if those circumstances or the law change. If you invest through a third party provider you are advised to consult them directly as charges, performance and terms and conditions may differ materially. Nothing in this document is intended to or should be construed as advice. This document is not a recommendation to sell or purchase any investment. It does not form part of any contract for the sale or purchase of any investment. Any investment application will be made solely on the basis of the information contained in the Prospectus (including all relevant covering documents), which will contain investment restrictions. This document is intended as a summary only and potential investors must read the prospectus, and where relevant, the key investor information document before investing. We may record telephone calls for our mutual protection, to improve customer service and for regulatory record keeping purposes.

Issued in the UK by Janus Henderson Investors. Janus Henderson Investors is the name under which Janus Capital International Limited (reg no. 3594615), Henderson Global Investors Limited (reg. no. 906355), Henderson Investment Funds Limited (reg. no. 2678531), AlphaGen Capital Limited (reg. no. 962757), Henderson Equity Partners Limited (reg. no. 2606646), (each incorporated and registered in England and Wales with registered office at 201 Bishopsgate, London EC2M 3AE) are authorised and regulated by the Financial Conduct Authority to provide investment products and services. © 2017, Janus Henderson Investors. The name Janus Henderson Investors includes HGI Group Limited, Henderson Global Investors (Brand Management) Sarl and Janus International Holding LLC. H031930/1117 OEIC